



Notification of Consolidation/Split

Announcement Summary

Entity name

PREDICTIVE DISCOVERY LIMITED

Applicable security for the reorganisation

PDI	ORDINARY FULLY PAID
PDIAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Tuesday April 18, 2017

Reorganisation type

Security consolidation

Effective Date

Friday May 19, 2017

Record Date

Monday May 22, 2017

Issue Date

Monday May 29, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

PREDICTIVE DISCOVERY LIMITED

1.2 *Registered Number Type

ABN

Registration Number

11127171877

1.3 *ASX issuer code

PDI

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday April 18, 2017

**1.6 *Securities affected by the reorganisation**

PDI	ORDINARY FULLY PAID
PDI AK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday May 17, 2017	Actual	No
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday May 22, 2017

3.2 Date of +security holder meeting

Wednesday May 17, 2017

3.3 Last day for trading in the pre-re-organised +securities

Thursday May 18, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday May 19, 2017

3.5 Record date

Monday May 22, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday May 23, 2017



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday May 29, 2017

3.8 Trading starts on a normal T+2 basis

Tuesday May 30, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday June 1, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code PDI	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,631,113,686	Number on issue after reorganisation 163,111,368	Estimate/Actual Estimated
*ASX +Security Code PDI AK	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 58,575,000	Number on issue after reorganisation 5,857,500	Estimate/Actual Actual

5.2 *Exercise price of options



*ASX +Security Code PDIAK	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary

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