

4 October 2016

The Manager  
Announcements  
Company Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

**NOTICE PURSUANT TO CHAPTER 6D.2 AND 6D.3 OF THE CORPORATIONS ACT**

As announced by Predictive Discovery Limited (ACN 127 171 877) (**Company**) to ASX on 30 September 2016, the Company's recent share purchase plan offer had a shortfall of 18,500,000 shares which has been placed with sophisticated investors. As announced on that date also, the Company placed an additional 3,000,000 shares with sophisticated investors. The shortfall shares and additional placement shares were issued for \$0.01 per share, being the same price of shares under the share purchase plan offer.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that the above mentioned securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act in reliance on section 708A(5).

As at the date of this announcement, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this announcement, there is no excluded information for the purposes of section 708A(7) and (8) of the Corporations Act, required to be disclosed by the Company.

Yours faithfully



**Eric Moore**  
**COMPANY SECRETARY**