

24 August 2016

The Manager
Company Announcements Office
ASX Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

NOTICE UNDER ASIC CLASS ORDER 09/425

Predictive Discovery Limited (ACN 127 171 877) (ASX: PDI) (**Company**) gives this notice in accordance with ASIC Class Order CO 09/425.

The Company gives notice that:

1. the Company will make offers to issue fully paid ordinary shares under a share purchase plan (announced to ASX on 22 August 2016) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is being given in accordance with ASIC Class Order CO 09/425;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice there is no excluded information of the type referred to in section 708A(7) or section 708A(8) of the Corporations Act.

Yours faithfully



Eric Moore
Company Secretary
Predictive Discovery Limited